

Form **23-EP** Application for Enrollment to Practice Before the Internal Revenue Service as an Enrolled Retirement Plan Agent (ERPA) (January 2009)

Department of the Treasury Internal Revenue Service

See instructions on page 2.

Important things you need to do before you file this form:

- Take and pass the Enrolled Retirement Plan Agent Special Enrollment Examination (ERPA - SEE).
- Read Circular 230.
- Visit www.irs.gov to file and pay electronically or enclose a check or money order for \$125 made payable to the Internal Revenue Service.

This fee is non-refundable.

Check here if you are a former Internal Revenue Service employee and enter the date you separated from the Service 12 / 04 / 1998

Part 1. Tell us about yourself!

1 Social Security Number 1 2 4 - 7 8 - 1 2 3 4

2 Print full legal name LYONS CHRISTOPHER

3 Current address 48 NELSON ROAD ALBANY NY 12201 UNITED STATES

4 Enter the candidate number assigned to you by American Institute of Retirement Education, L.L.C. (AIRE) 37485-

5 Do you have an EIN No Yes If Yes, enter the Employer Identification Numbers (EINs) below.

5a

- Extract Checkbox
- Extract Date
- Extract ID Numbers
- Extract Name
- Extract Address
- Extract Zip Code
- Extract State

Trapeze supports various business documents:

Structured paper forms and documents

- Corporate/Government Forms
- Purchase Orders
- Order Forms
- Questionnaires

Semi-structured forms/documents

- Invoices
- Checks
- Business Documents

Trapeze provides superior recognition accuracy:

- OCR: Recognize machine printed text in over 60 languages
- ICR: Recognize hand-written text
- OMR and Barcode Recognition
- Check Box Recognition
- Advanced image processing technology
- Reliable verification and validation support

Features:

- Automatically encode form data and export extracted information into a database
- Relies on the most accurate OCR and data extraction engine available
- Generate dramatically compressed files for improved transmission and accessibility
- Recognize relevant information with automated content analysis
- Process documents from all over the world with multilingual OCR
- Support multi-page documents and attachments
- Integrate into current document workflows: ODBC Access, command line control
- Export extracted data into XML & CSV output

Reduce manual data-entry

It is a time consuming and expensive process to manually enter data from scanned documents. Most organizations do not consider the time and expense associated with correcting and monitoring a poor performing form processing system every time there is an error. Trapeze's superior accuracy and validation ensures data is extracted properly the first time, and every time. With CVISION's superior engineering and Trapeze's XML-based control, our form processing system can be designed for your needs – to fully automate your workflow.

Advanced Image Processing for Improved Recognition

Through advanced image processing, Trapeze produces a higher quality image for better recognition rates. With Trapeze, images can be deskewed and despeckled for enhanced document quality. Trapeze also supports image processing features including auto-rotation, auto color inversion, auto-cropping, and color re-sampling. Trapeze's robust image processing functionality, including accurate text background segmentation provides enhanced image quality and improved recognition rates.



Reduce manual handling